

## SALESFORCE PARTNER MICRO ASSESSMENT

Building out a true 360 degree view of your customers on the Salesforce platform is transformational. Whether you use Sales Cloud, Service Cloud, Marketing Cloud or simply leverage the Salesforce Platform XenTegra can help you get the most out of your investment with a complimentary Micro Assessment.



## WHY XENTEGRA

XenTegra's Salesforce Micro Assessment offers specialized expertise, ensuring tailored recommendations that provide accurate evaluations so that we can align them with our recommendations.

## BENEFITS

**Practical** guidelines for enhanced Salesforce conformance

**Effective** pointers for maximizing your Salesforce investment

**Comprehensive** strategies for Salesforce org optimization and resolution of assessment discoveries.

## OBJECTIVES

### Align with Organizational Goals

During the Micro Assessment we will discuss your Organizational Goals so that we can include them in our recommendations.

### Contract and License Review

XenTegra will review your current Salesforce Contract, renewal dates and usage.

### Salesforce Org Assessment

XenTegra will assist in evaluating your current Salesforce setup. This evaluation involves assessing object usage, security setup, org limits, data usage, and alignment with Salesforce's recommended best practices.